



Institute of Transportation Engineers

SECTION ANNUAL REPORT FORM

for the period January 1, 2018 to December 31, 2018

for the Southwestern Ontario Section

Officers:

Current Officers and Committee Chairs:

President: Doug MacRae
Vice President: Jeff Jongsma
Secretary: Dana Elfar
Treasurer: Mark Ceppi
Student Chapter Liaison: Vacant
Past President: Maged Elmadhoon

Membership:

We have an estimated 75 members in the Southwestern Ontario Section. Most are in the regular membership grade. We do not currently collect section dues.

Financial:

For U.S. entities, does your district have a Federal Employer Identification Number?

☐ Yes ☒ No

If yes, what is the number? N/A

If no, do you have a group tax exemption? (If yes, please send a copy to ITE Headquarters, Peter Frentz, pfrentz@ite.org)

☐ Yes ☒ No

Balance of Funds on hand at the Beginning of the Reporting Period: **\$ 13,863.90**

Income for the Reporting Period:

Section Dues **\$ 255.31**

Gross Income from Meetings:

February 15, 2018 **\$ 430.00**

Total Meeting Gross Income **\$ 430.00**

Investment Income **\$ 0**

Advertising Income **\$ 0**

Contributions **\$ 0**

Other Principal Sources of Income:

Section Rebate from CITE **\$ 450.00**

ITE Agency Membership Dues Share **\$ 0**

Total Income: **\$ 1135.31**

II. Expenditures for the Reporting Period:

Newsletter Production and Distribution **\$ 0**

Travel **\$ 0**

Meeting Expenses

February 15, 2018 **\$ 580.96**

Total Meeting Expenses **\$ 580.96**

Special Projects **\$ 0**

Bank Account Fees **\$ 5.00**

Awards **\$ 0**

Honorariums **\$ 0**

Other Expenditures:

Speakers' Gifts **\$ 0**

CITE Districts Action Plan Dinner (Student Dinners) **\$ 0**

CITE Contribution **\$ 0**

2018 Student Presentation Awards **\$ 450.00**

Total Expenditures: **\$ 1,035.96**

Net Income (Expense): **\$ 99.35**

Balance of Funds on hand at the End of the Reporting Period: **\$ 13,963.25**

Do you reimburse committee chairs for travel and expenses?

☐ Yes ☒ No

If yes, which committees? Please list below.

Was there a change in the District Bylaws during this reporting period? (If yes, please send a copy of the new bylaws to ITE Headquarters, Courtney Day, cday@ite.org)

☐ Yes ☒ No

Technical Activities: (during this reporting period)

List Projects underway by title and, if available, provide expected date of completion:

- No technical projects undertaken

Legislative and Advocacy Activities: (during this reporting period)

- A section meeting was held in London on February 15, 2018.
- Section members also gathered in Waterloo
- No elections were held. The election of current Officers was held on March 30, 2017.

Student Member Activities: (during this reporting period)

- Several Waterloo University students participated in the Section's April tour of the Ion Rapid Transit tour in Waterloo.
- Students participated in the Student Presentation Competition co-hosted by Southwestern ON, Hamilton and Toronto Sections. The competition was hosted in London in February 2018.
- The University of Waterloo Student Chapter also undertook activities independently.

Send Annual Report to:

Courtney L Day, Membership Associate—Chapter Services

Institute of Transportation Engineers

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